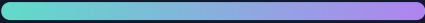


BLACK-HORSE AI COMPUTING CITY

Park Introduction Brochure



British Columbia, Canada • Neutral international AI computing
park

This project is still in the planning stage. This brochure is for investment-promotion reference only.

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01 Project Overview

Black-Horse AI Computing City is planned for British Columbia, Canada, drawing on BC's ~97% clean hydro power mix and northern free-cooling climate to build a neutral international AI computing park for global clients.

Total planned capacity is 200MW, with an 80MW first phase, delivered across three zones: A (compute core), B (industry cluster) and C (integrated amenities), targeting around 100 compute-related companies.

The project is endorsed by the World AI Organization (WAIO) and the International AI Computing Business Consortium (IAICBC), with compliance, neutrality and sustainability at its core.

200MW

Planned capacity

80MW

Phase 1 allocation

100%

Clean hydro power

~100

Target tenants

02 Zone A • Computing Infrastructure Cluster

High-density containerized data halls carrying the park's main power load and cabinet revenue.

Targeting PUE $\leq$ 1.12 with liquid cooling and modular halls delivered in phases.

Services: GPU bare-metal rack leasing, managed hosting and tiered SLA guarantees.

PUE $\leq$ 1.12

Efficiency target

Liquid

Primary cooling

From 12 mo.

Lease term

Closed campus

Security

03 Zone B • AI Industry Cluster

Facilities for LLM R&D and fine-tuning, compute distribution and trading, compliance and cross-border cloud services.

Prefabricated modular buildings with R&D labs, office units and a high-speed internal network.

Park compute is distributed via Smartokenx, supporting cross-border scheduling and settlement.

25

LLM R&D firms

15

Distribution firms

10

Compliance & cloud

High-speed

Internal network

04 Zone C • Integrated Service & Amenities Zone

Talent housing, dining and retail, training and incubation space supporting long-term park operations.

The WAIO incubator offers compute discounts and rent reductions to early-stage teams; the park shares long-term returns via minority equity.

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Incubated startups

Discounts

Compute support

Rent relief

Tenant support

Equity

Park return

05 Core Advantages

Clean hydro power: a hydro-dominant grid with North America-competitive rates and inherently low-carbon compute.

Free cooling: northern low-temperature climate sharply reduces cooling energy.

Compliance and neutrality: Canada's rule of law and export-control framework suit a neutral node for international clients.

Industry ecosystem: WAIO certification and IAICBC resources connect talent, demand and technology partners.

Phased delivery: modular construction shortens lead times and lowers upfront capital pressure.

06 24-Month Roadmap

Phase 1 (months 0–9): site due diligence and environmental kickoff, SPV registration and foreign-investment pre-review, BC Hydro allocation application, financial close.

Phase 2 (months 10–18): permits finalized, grid connection construction, containerized hall procurement, Zone B buildings, compute scheduling platform launch.

Phase 3 (months 19–21): Phase 1 80MW energized; first 40–50 tenants move in at opening.

Phase 4 (months 22–24): Phase 2 allocation and expansion to 200MW, Phase 2 facilities completed, consortium annual summit.

07 Admission Process & Required Materials

1. Submit application (about 1 business day): company profile, business focus, compute and space requirements.
2. Initial review (about 3 business days): business licence, shareholding structure, UBO declaration, compliance undertakings.
3. Joint review (about 5–7 business days): consortium and SPV assess business fit and compliance.
4. Agreement signing (about 1 week): power and rack leasing or premises lease agreements.
5. Delivery and move-in (about 2–6 weeks): energization and fit-out scheduled with modular delivery.

08 Contact & Disclaimer

Investment enquiries: submit the Contact / Application form on our website; we reply within 2 business days.

Website: blackhorse-ai-essence.lovable.app

Disclaimer: the project remains in the planning stage. All capacity, timelines, pricing and policy information reflect planning intent only and constitute no offer or commitment. This brochure is for investment-promotion reference only.